



# Driving towards a reliable edge

*Lessons from the H2020 mF2C project* 

Xavi Masip (@CRAAX at UPC)

DRCN 2019, Coimbra, March 20, 2019





# Outline

- First.....why the edge?
- Fog vs Edge: mF2C view
- Reliability: A must
- Fog node as a concept
- Combining Fog and Cloud
- Making reliability a nightmare
  - A real ongoing effort: The EU H2020 mF2C project



# The context



mF20





### Internet of Things: What If, We Deliver a 1% Improvement?

X	Industry	Segment	Type of Savings	Estimated Value Over 15 Years (Billion nominal USD)	
	Aviation	Commercial	1% fuel savings	\$30B	
	Power	Gas-fired Generation	1% fuel savings	\$66B	
	Healthcare	System-wide	1% Reduction in System Inefficiency	\$63B	
	Rail	Freight	1% Reduction in System Inefficiency	\$27B	
	Oil & Gas	Exploration & Development	1% Reduction in Capital Expenditures	\$90B	
	Total			\$276B	

Source: "Industrial Internet: Pushing the Boundaries of Minds and Machines," GE, November 26, 2012

# **Old view**

R

r'n

# ...not bad at all





# Challenges?















# Not that good though

# the light is at the edge

# THE FOG COMPUTING





### **Main actors**









Multi-access Edge Computing (MEC)



# Strategy?...moving to the edge

### **Cloud Computing Layer**

Aggregates data summaries from multiple fog nodes

Performs deeper analysis on larger data set and sends application rules to fog nodes

### **Fog Computing Layer**

Transient Storage for immediate data

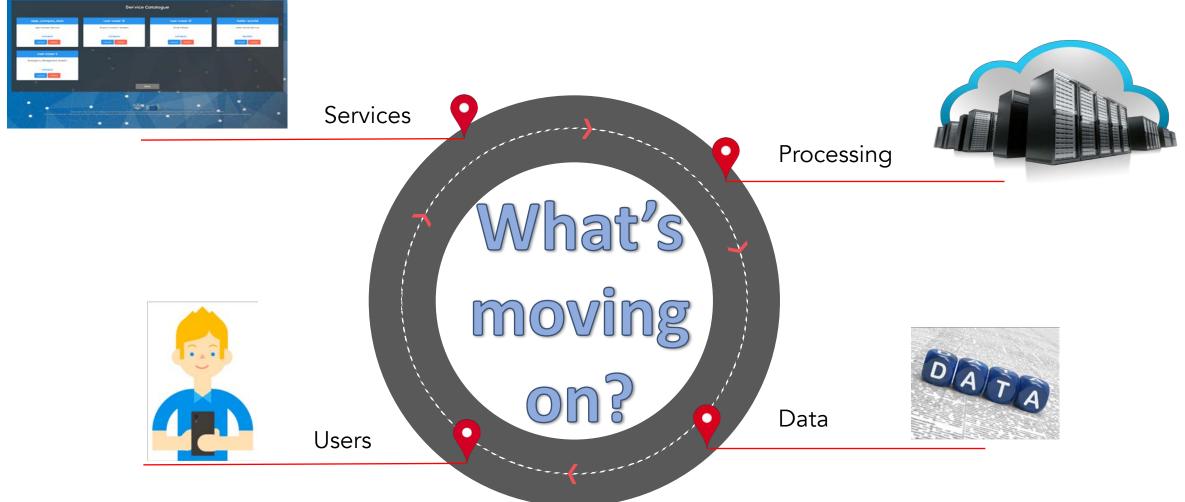
Real-time analytics and control based on application rules provided by cloud layer

### **Edge Computing Layer**

Captures user interactions and send feeds to Fog node Performs Intelligent Actions based on real time control signals from Fog nodes







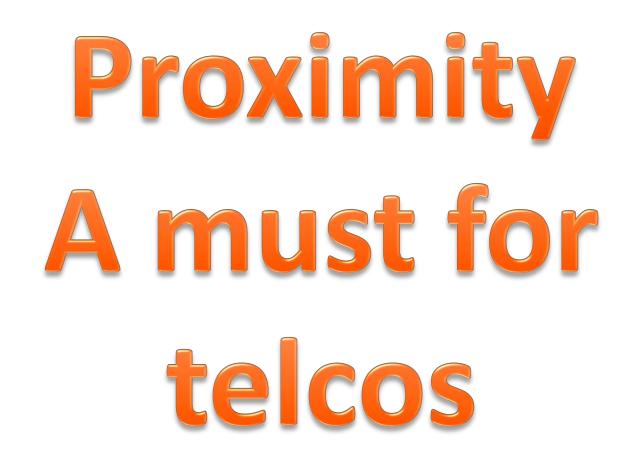






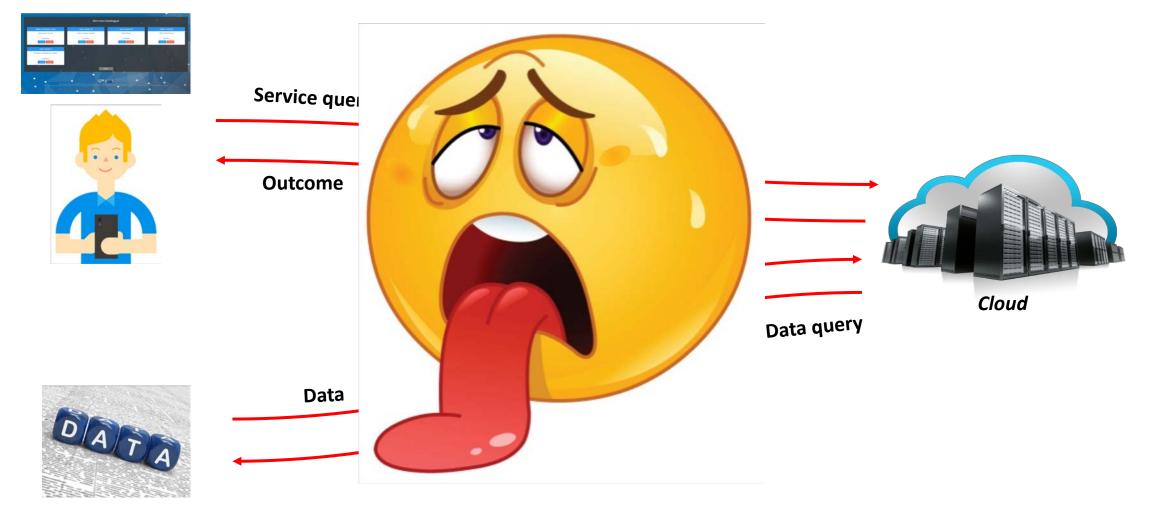






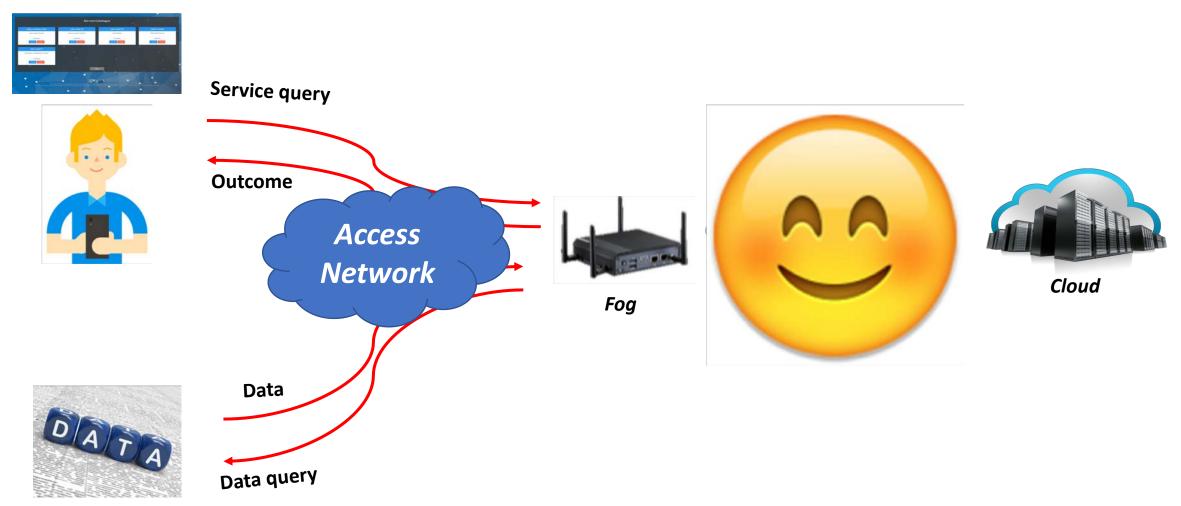






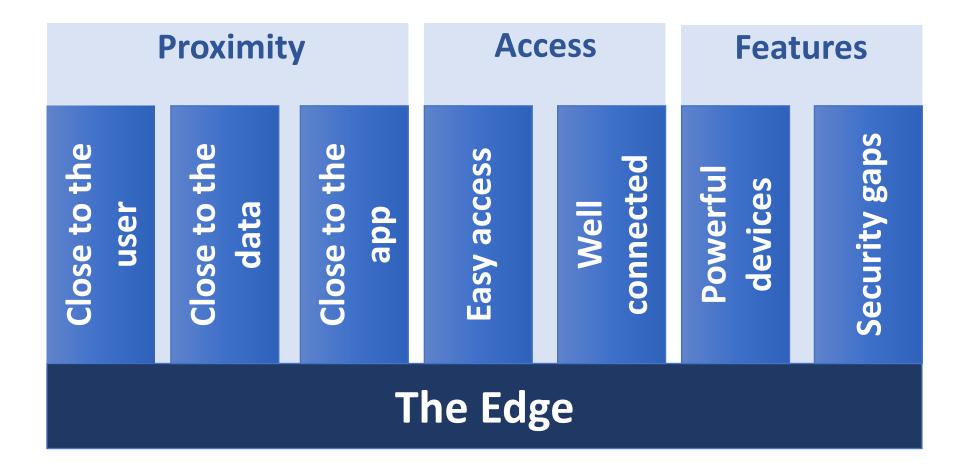




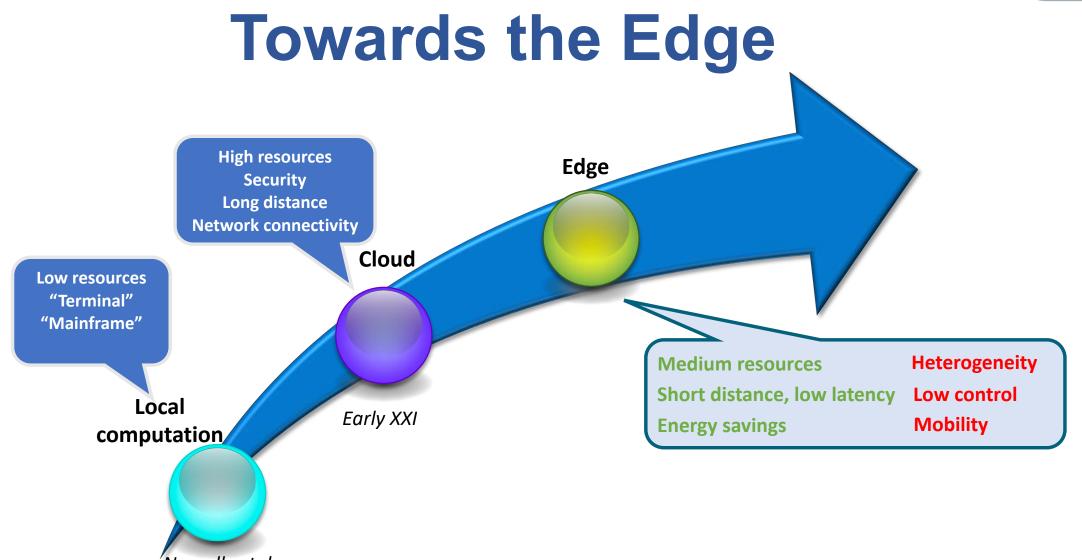






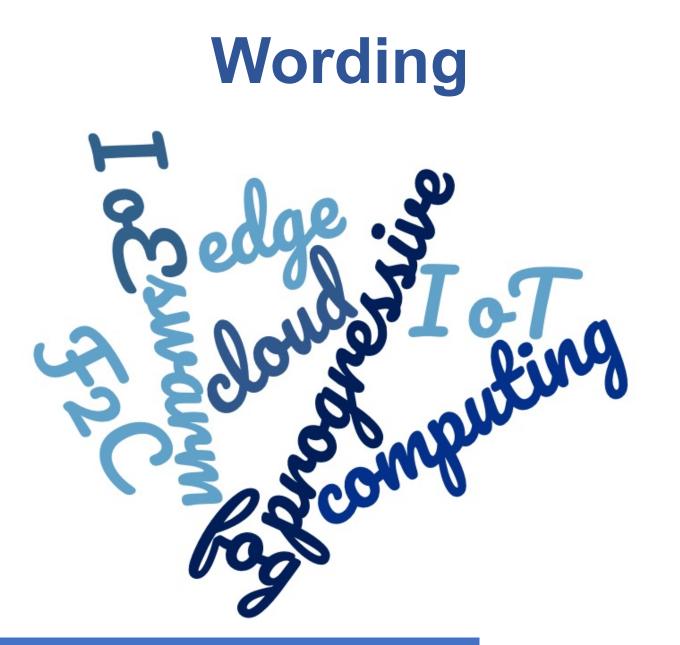






'Neandhertal

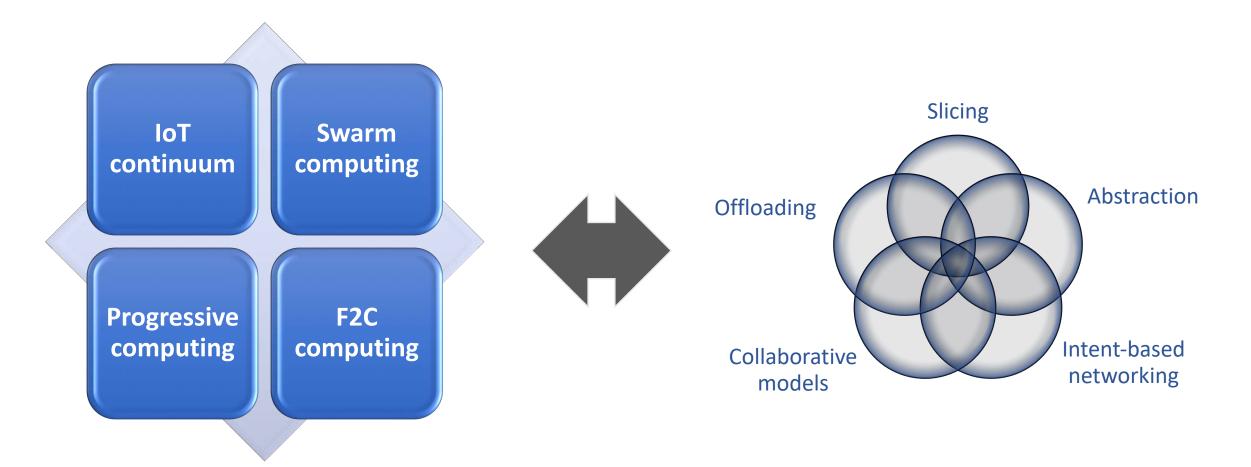








# Wording

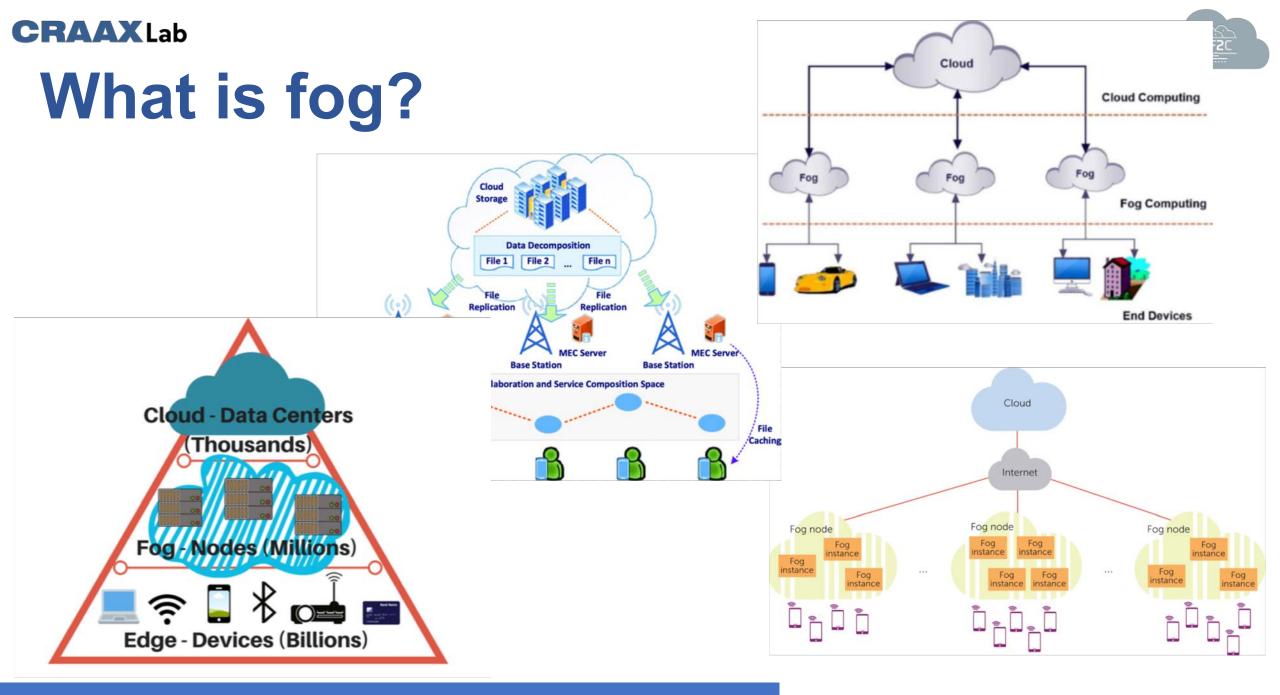






# Wording

# Fog vs Edge







### **Fog computing** by the OpenFog Consortium

"A horizontal, system-level architecture that **distributes computing**, storage, control and networking functions closer to the users along a cloud-to-thing continuum"

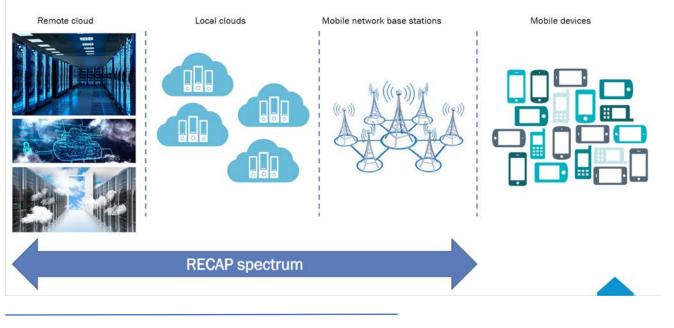
"Fog computing also is often **erroneously called edge computing**, but there are key differences. **Fog works with the cloud**, whereas edge is defined by the exclusion of cloud. **Fog is hierarchical**, where edge tends to be limited to a small number of layers. In additional to computation, **fog also addresses networking, storage, control and acceleration**."





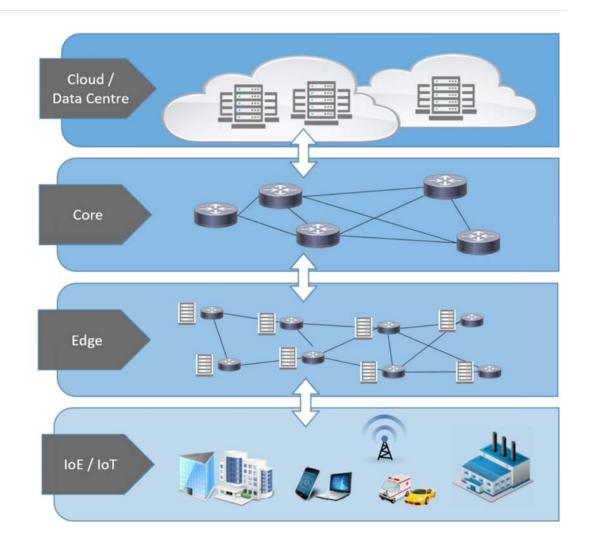
### **RECAP view**

#### Fog vs. Edge computing – RECAP perspective

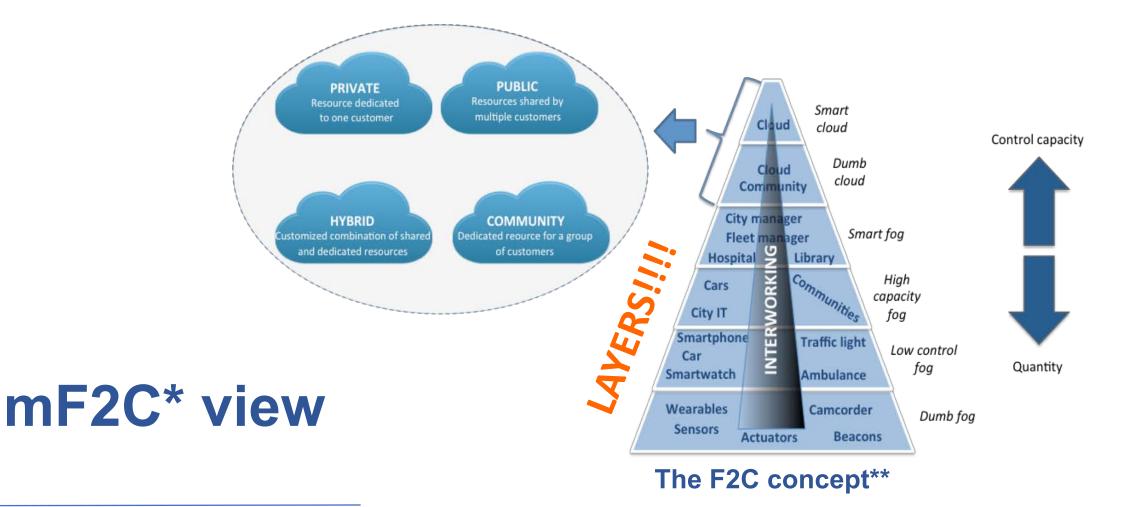


Recap at www.recap.project.eu







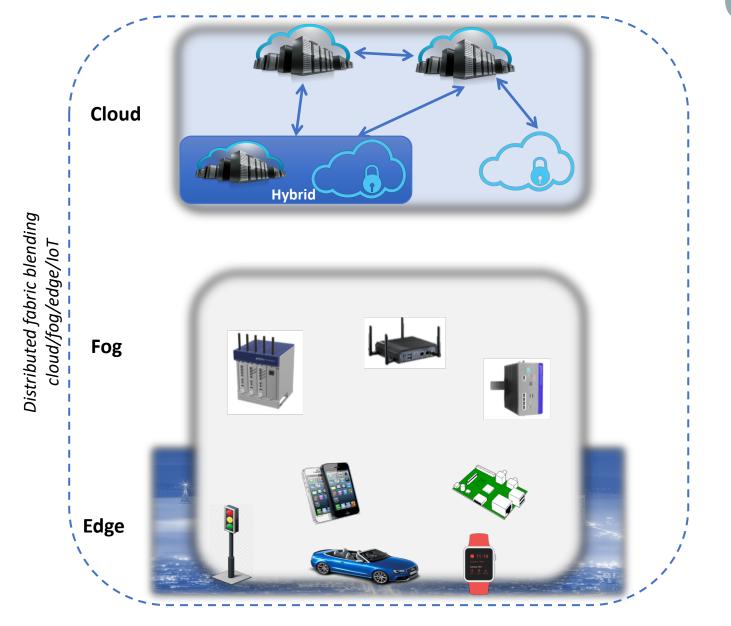


\* http://www.mf2c-project.eu

\*\* X. Masip-Bruin, E. Marin-Tordera, G. Tashakor, A. Jukan, G.J. Ren, Foggy clouds and cloudy fogs: A real need for coordinated management of fog-to-cloud (F2C) computing systems, IEEE Wirel. Commun. Mag. 23 (5) (2016).



### mF2C view





		Resource continuity from edge to cloud			
		Fog		<u>Cloud</u>	
		Edge devices	Basic/aggreg ation nodes	Intermediate nodes	<u>Cloud</u>
	<u>Device</u>	Sensor, actuator, werables	Car, phone, computer	Smart building, cluster of devices	Datacenter
S	<u>Response</u> <u>time</u>	Miliseconds	Subseconds, seconds	Seconds, minutes	Minutes, weeks, days
Features	<u>Application</u> <u>examples</u>	M2M communication haptics	Dependable services (e-health)	Visualizations simple analytics	Big data analytics statistics
	<u>How long loT</u> data is stored	Transient	Minutes, hours	Days, weeks	Months, years
	<u>Geographic</u> <u>coverage</u>	Device	Connected devices	Area, cluster	Global





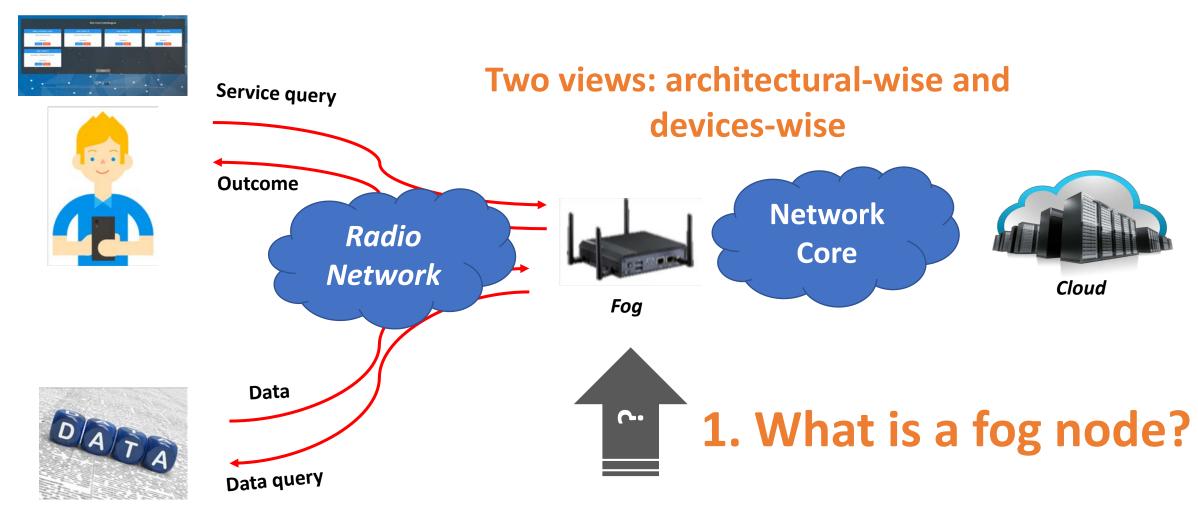
## So....in this context







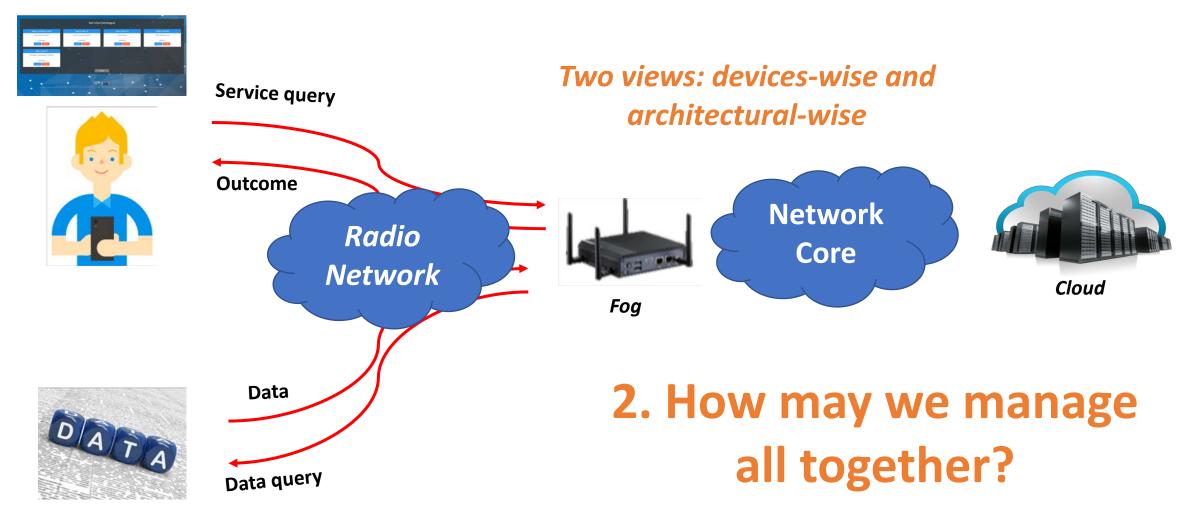
# **Reliability: how and where**







# **Reliability: how and where**







# Fog node concept

• OFC refers to a **fog node** as:

The physical and logical network element that implements fog computing services that allow it to interoperate with other fog nodes. It is somewhat analogous to a server in cloud computing. Fog nodes **may be physical, logical, or virtual fog nodes** and may be nested (e.g. a virtual fog node on a physical fog node).

And also to a Fog Node Cluster as:

Commonly referred to as **logical fog node**, this represents a group of nodes that are managed and orchestrated as a single logical entity in the fog

• Even some industrial efforts are aligned to that trend. See, for example **Nebbiolo** Technologies proposing a fogNode to be a flexible hardware architecture defined as "A modular computer for advanced edge computing and secure data storage with a variety of network interfaces for broad IoT connectivity".

HW based



The Nebbiolo fogNodes are purpose-built hardware based on an architecture that enables virtualized compute, network and storage elements. The modular design enables the manifestation of the architecture in many different form factors and with a wide range of capabilities.

#### Overview

fogOS is a rich software stack , enabling fast, secure, flexible communications, data management and application deployment at the fog layer. Distributed computing at the edge and device connectivity features enable a scalable solution.

#### Overview

fogSM implements the system manager functionality for the fogNodes and the connected devices. It offers end-to-end system management of distributed networking and computing systems, assets, software and applications. It can be deployed in the cloud or in On-prem servers.

#### Overview

X.Masip – Driving Towards a Reliable Edge – DRCN 2019, March 20, Coimbra, Portugal

**nebbiolo**technologies





#### fogNode<sup>™</sup> Series



<ul> <li>Fan cooled chassis</li> <li>Per Slot: 4-8 core x86 i5/i7,</li> <li>128-512G Storage,</li> <li>8-16G memory,</li> <li>LTE and WiFi</li> <li>Secure Hardware,</li> <li>Real Time capable with embedded Switch</li> <li>3 slots connected backplane for High Availability, Scale and Aux cards (e.g. GPU, Storage, Safety)</li> </ul>
<ul> <li>Fanless, 24V DC powered</li> <li>4-8 core x86 Corei5/i7,</li> <li>128-512G Storage,</li> <li>8-16G memory,</li> <li>LTE and WiFi,</li> <li>Secure Hardware,</li> <li>Real Time capable with Embedded Switch</li> </ul>
<ul> <li>4 core Atom,</li> <li>32-128G Storage,</li> <li>8G memory,</li> <li>LTE and WiFi,</li> <li>Secure Hardware,</li> <li>Real Time capable with Embedded Switch</li> </ul>
<ul> <li>2 core Atom, 32G Storage, 4-8G memory,</li> <li>3G and WiFi Gateway functions</li> </ul>





# Fog node concept

- Hardware based......do you remember ATM FORE switches?
- Why not a different approach...say software based
  - Aligned to the OFC definition "... The physical and logical network element ..:"
- Key, key and undoubtedly key challenge: **ABSTRACTION**



# Fog node: the logical concept\*

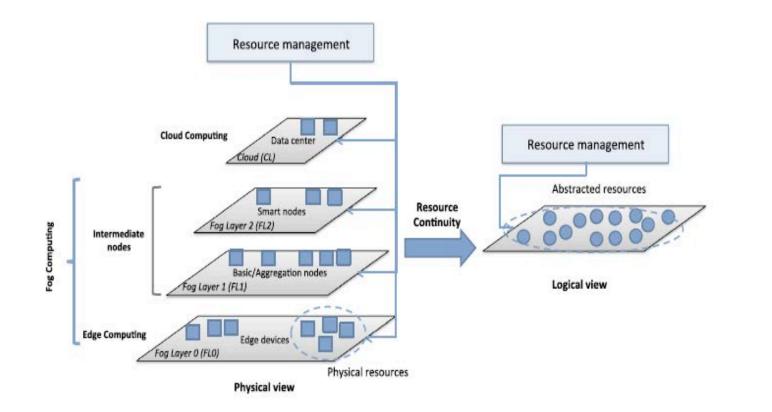
Fog nodes are distributed fog computing entities enabling the deployment of fog services, and formed by at least one or more physical devices with processing and sensing capabilities (e.g., computer, mobile phone, smart edge device, car, temperature sensors, etc.). All physical devices of a fog node are connected by different network technologies (wired and wireless) and aggregated and abstracted to be viewed as one single logical entity, that is the fog node, able to seamlessly execute distributed services, as it were on a single device.

<sup>\*</sup> Eva E. Marín-Tordera, X. Masip-Bruin, J. Garcia, A. Jukan, G.J. Ren, J. Zhu, "Do we all really know what a Fog Node is? Current trends towards an open definition", Computer Communications, Vol. 109, pp.117-130, September 2017





# **The Abstraction Model**



- Aligned to the slicing concept
- Aligned to the IoT continuum, etc.,

\*X.Masip-Bruin, E.Marín-Tordera, A.Jukan, G.J.Ren, "Managing Resources Continuity from the Edge to the Cloud: Architecture and Performance", Future Generation Computer Systems, Vol. 37, February 2018







#### **Abstraction means to say virtualization?**

#### Virtualizing the "edge"????

# Are you for real!!!!



# Challenges virtualizing the edge

**Characteristics inherent to fog computing impacting on virtualization:** 

- Mobility
- Resource scarcity
- Lack of control
- Heterogeneity
- Energy management
- System lock-in
- Security







# Virtualizing the edge

- <u>Computer edge devices</u>
  - VMs, Containers
- Sensor and actuator edge devices (IoT)
  - $\odot$  Edge virtualization extended to sensors and actuators.
  - Options: hypervisor responsible for abstraction, using semantic web technologies to get a virtual IoT resources description

#### • <u>Network</u>

- Many different network technologies –e.g. 3G/4G/5G, LTE, Ethernet, WiFi, Bluetooth, LoRA, etc and etc....(actually no idea on what is next)
- Option: manage clusters of edge devices through an SDN-like controller handling the programmability of the network



# Challenges virtualizing the edge

Characteristics inherent to fog computing impacting on virtualization:

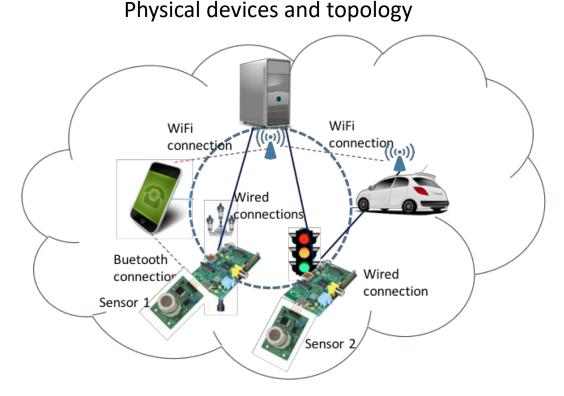
- Mobility
- Resource scarcity
- Lack of control
- Heterogeneity
- Energy management
- System lock-in
- Security

t Everything we can!!!!

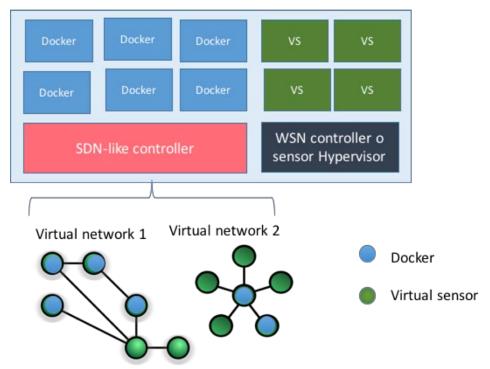




### **Illustrative Example**



Devices with computing, storage, memory, network and sensing (including sensors in the car) capacities. Two possible virtualizations for two different services



The two different services have a different and isolated view of the resources.





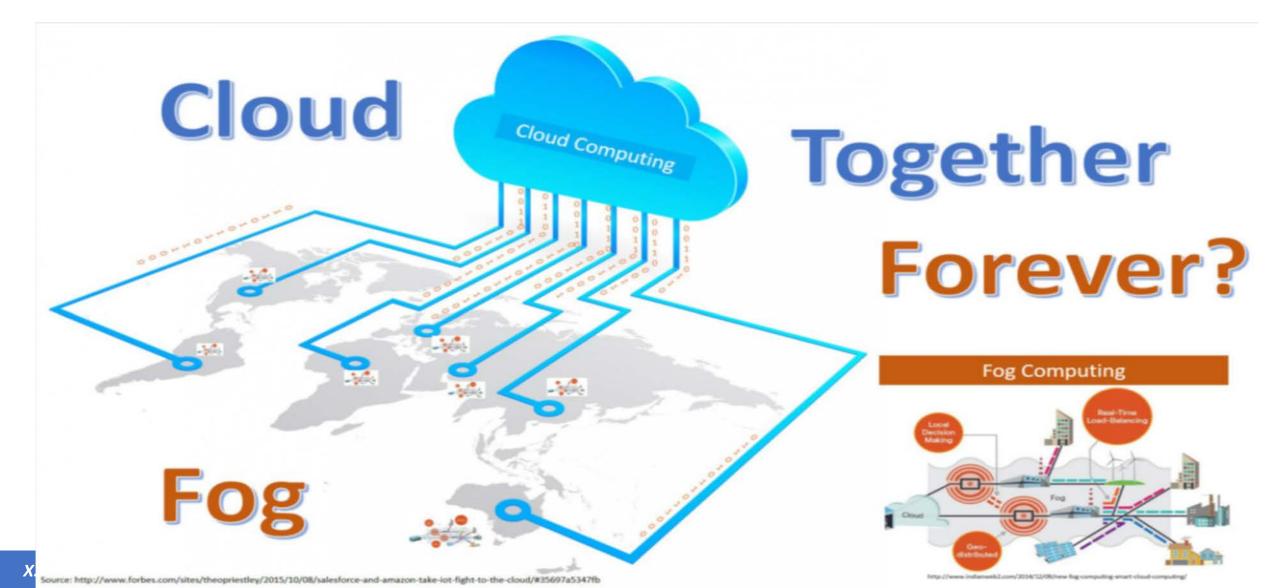
#### **Architectural view**

#### **New scenario**

# Coordinated combination of Edge/Fog and Cloud



### Friends will be friends...





# The Context



#### Cloud computing

"Unlimited" capacity

- ... as well as
- Cost efficiency
- Elasticity
- Ubiquity

**But too far!** 

#### **Limited capacity**

#### **Edge Computing**

#### ... but, advantages of locality

- Reduces network traffic
  - Decreases latency
  - Saves energy

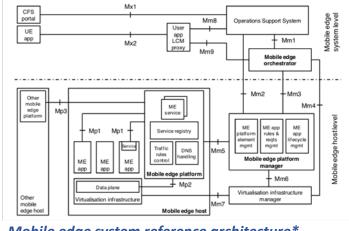




### Architectural view: Efforts

#### MEC (Multi-access Edge Computing)

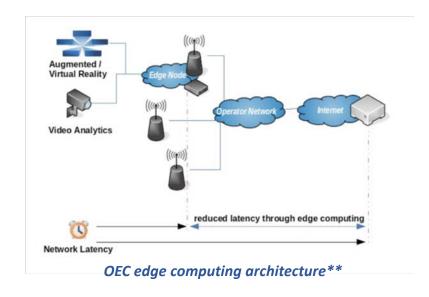
- Industry Specification Group (ISG) initiative within ETSI,
- MEC's main focus falls into the networking field at the edge,



Mobile edge system reference architecture\*

#### **OEC (Open Edge Computing)**

 Industrial initiative, focusing on edge computing issues, especially motivated to drive new business opportunities and technologies around the edge computing concept.



\* MEC: Framework and Reference Architecture at http://www.etsi.org/deliver/ etsi\_gs/MEC/001\_099/003/01.01.01\_60/gs\_MEC003v010101p.pdf )

\*\* Open Edge Computing at http://openedgecomputing.org/about.html

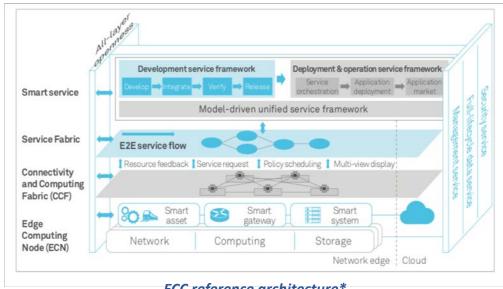




### **Architectural view: Efforts**

#### ECC (Edge Computing Consortium)

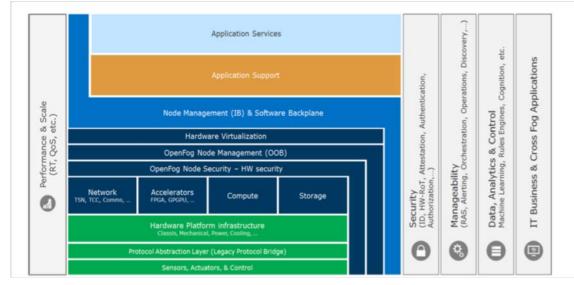
• Industrial consortium, white paper with the Edge Computing Reference Architecture 2.0, assessing the need for edge and fog computing to collaborate



#### ECC reference architecture\*

#### **OFC (The OpenFog Consortium)**

• Industrial and academic, extending the scope across multiple protocol layers, not only radio systems but spanning across the edge to the upper cloud



**OFC's architecture description**\*\*

\* Edge Computing Reference Architecture at http://en.ecconsortium.org/Uploads /file/20180328/1522232376480704.pdf

\*\* Open fog consortium working group: OpenFog Reference Architecture for Fog Computing White paper, Feb 2017





# Architectural view: mF2C

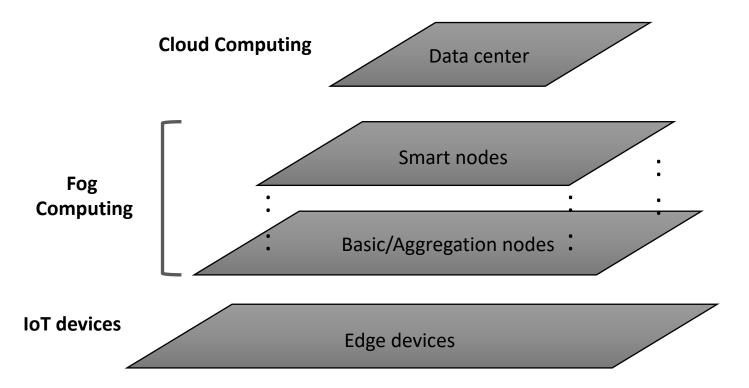
- EU H2020 research project
- Lasting 3 years till the end of 2019.
- Main aim is to design and develop the F2C concept.
- In practice, to design a layered, open, secure and hierarchical architecture to control the large set of distributed heterogeneous devices distributed from the edge up to the cloud.

http://www.mf2c-project.eu





### **Layered Architecture**



#### Advantages:

- IoT applications with Low-latency requirements are executed in fog.
- Applications with high performance computing (HPC) or Big Data requirements are executed in cloud.

#### Drawbacks:

- Need of resource/service management between cloud and fog.
- Need of new programming models.
- New virtualization strategies.



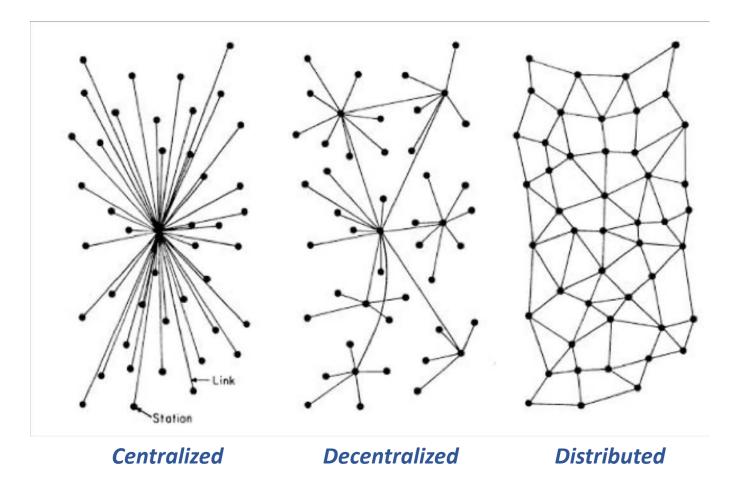








#### **Architectural view**







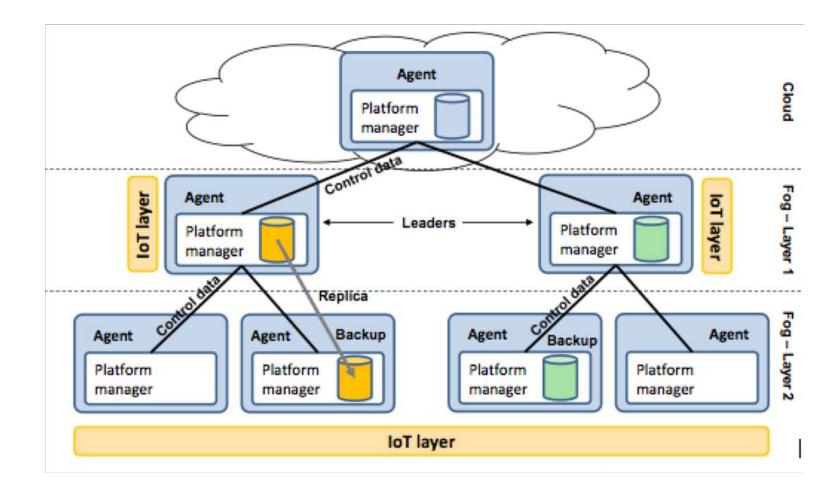
#### **Architectural view**

Characteristic	Centralized	Decentralized	Distributed
Reliability	L	Μ	Н
Maintenance	Н	Μ	L
Stability	L	Μ	Н
Scalability	L	Μ	Н
Settings	Н	Μ	L
Evolution	Н	Μ	L

Control architectures characteristics (L: low; M: moderate; H: high)



#### **Hierarchical Architecture**







# Reliability at the edge

• At the edge



- Many open problems
- Let's put the focus on the F2C architecture





# Reliability

- Dynamicity demands novel failure recovery mechanisms,
- Fog scenarios demands low service allocation time and protection cost
- Learning from the past ("old" examples):
  - data centers [I. F. Akyildiz, A. Lee, P. Wang, M. Luo, W. Chou. Research challenges for traffic engineering in software defined networks. In: IEEE Network, 30(3), 52-58, 2016]
  - wireless sensor networks [M. Younis, I. F. Senturk, K. Akkaya, S. Lee, F. Senel, "Topology management techniques for tolerating node failures in wireless sensor networks: A survey", Computer Networks, 58-15, 254-283, 2014].
  - Backup paths [A. Sgambelluri, A. Giorgetti, F. Cugini, F. Paolucci, P. Castoldi. OpenFlow-based segment protection in Ethernet networks. In: Journal of Optical Communications and Networking, 5(9), 1066-1075, 2013]
  - service execution replication in fog [Y. W. Kwon, E. Tilevich. Energy-efficient and fault-tolerant distributed mobile execution. In: IEEE 32nd International Conference on Distributed Computing Systems (ICDCS), (pp. 586-595), 2012]
  - Cloud resilience through network virtualization [I. B. B. Harter, D. A. Schupke, M. Hoffmann and G. Carle, "Network virtualization for disaster resilience of cloud services". In: IEEE Communications Magazine, vol. 52, no. 12, pp. 88-95, December 2014]
  - shared-path shared-computing (SPSC) protection for cloud [C. Natalino et al., "Dimensioning optical clouds with shared-path shared-computing (SPSC) protection". In: 2015 IEEE 16th International Conference on High Performance Switching and Routing (HPSR), Budapest, 2015, pp. 1-6]
  - MEC failures [D. Satria, D. Park, M. Jo, "Recovery for Overloaded Mobile Edge Computing", In: Future Generation Computer Systems, 2016]
- What to do in F2C scenarios??



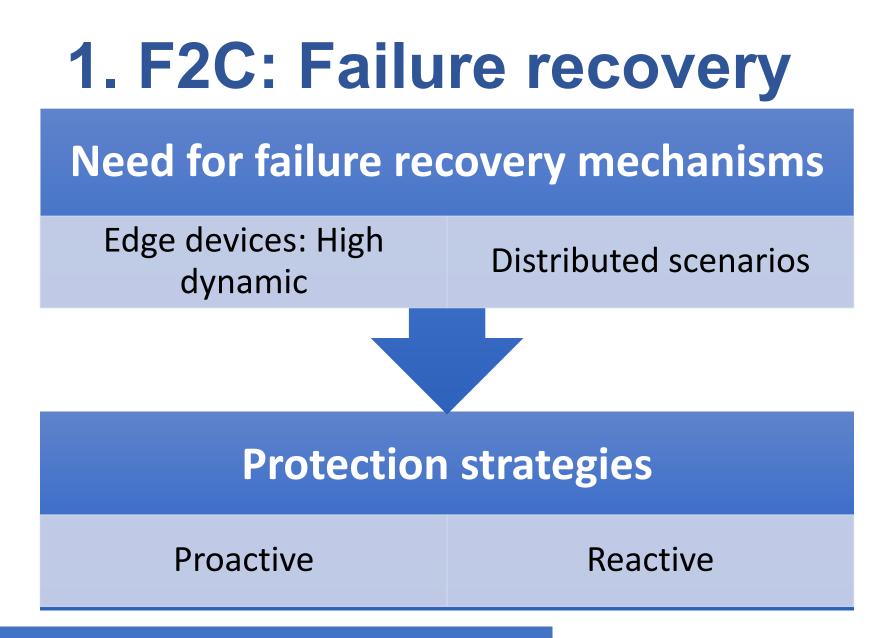


# **Reliability in F2C: key challenges**

- Failure recovery
- Discovery
- Clustering
- Categorization
- SLA+QoS enforcement



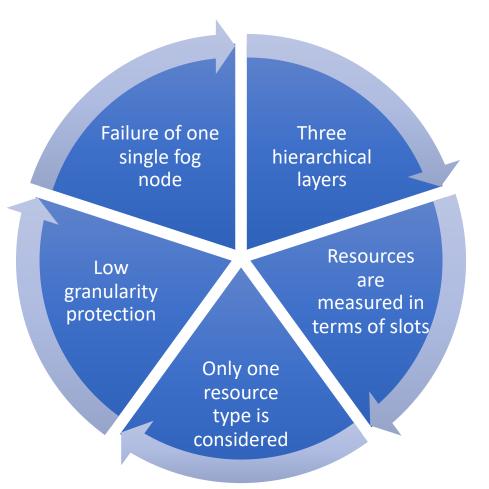








### **mF2C: Assumptions**







# **Context & Proposal**

- Proactive recovery
  - 1 to 1 pre-allocation
  - No added allocation delay
- Reactive recovery
  - Resource reserved for protection
  - No pre-allocation
  - Diminish resource underutilization
- Modeling the failure recovery problem as a Multidimensional Knapsack Problem (MKP)\*
- Two objectives
  - decrease the delay for transmission of each service
  - decrease the protection cost -by reducing the slots consumed for protection
  - diminish the recovery latency –by staying at the edge

<sup>\*</sup>V.Barbosa, X.Masip-Bruin, E.Marín-Tordera, W.Ramírez, S-Sánchez-López, "Proactive vs Reactive Failure Recovery Assessment in Combined Fog-to-Cloud (F2C) Systems", IEEE 22nd International Workshop on Computer Aided Modeling and Design of Communication Links and Networks (CAMAD), Sweden, June 2017





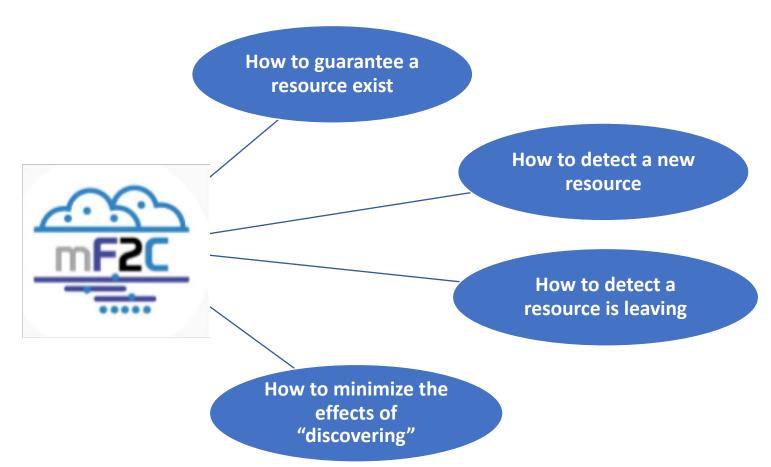
#### Outcome

- Protection strategies show a considerable impact on the recovery performance
- F2C architecture may employ both proactive and reactive protection strategies
  - Reactive: several service requests, such as Smart Transportations
  - Proactive: sensitive services that may benefit from redundancy, such as e-Health





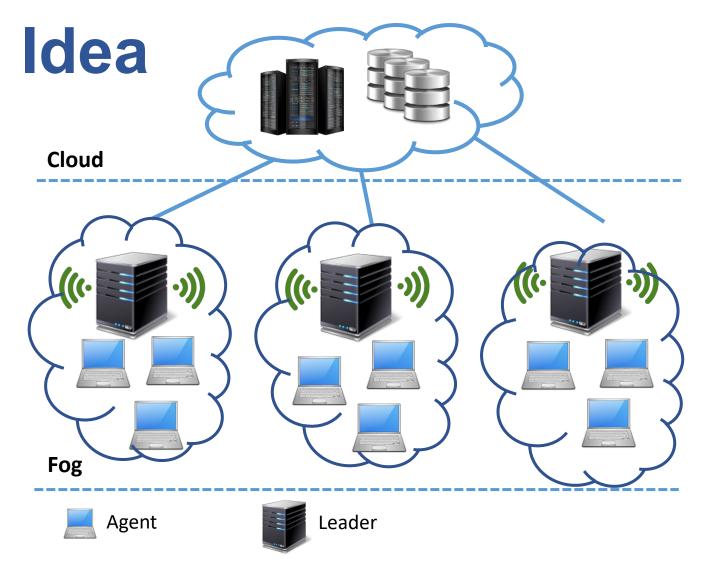






#### • Assumption:

- Consider the resources to be discovered to be part of a same controlled domain
- Proposal:
  - Leaders broadcast custom WiFi beacons to make devices in their vicinity aware of their presence, with no preassociation required



\*Z. Rejiba, X. Masip-Bruin, A. Jurnet, E. Marin-Tordera, and G.-J. Ren, "F2C-Aware: Enabling Discovery in Wi-Fi-Powered Fog-to-Cloud (F2C) Systems," in 2018 6th IEEE International Conference on Mobile Cloud Computing, Services, and Engineering (MobileCloud), 2018, pp. 113–116.



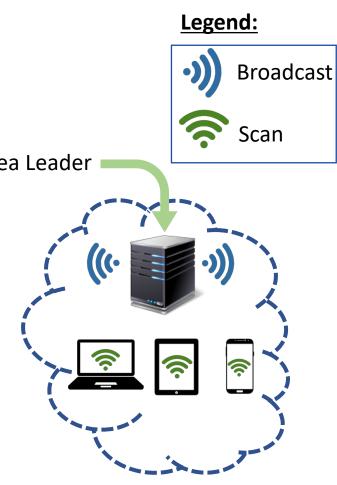




#### <u>However,</u>

- Mobility scenario
- Unnecessary scans in areas with no fog coverage
- → Energy consumption penalties
- Disabling the scan
- → Discovery opportunities may be missed









# Proposal

- BDSS: Beacon-assisted Direction-aware Scan Scheme
- Assistance information: (1) Remaining distance until next leader will be reached, in each of the 4 cardinal directions (2) Channel in use for broadcasting beacons
- Ongoing work

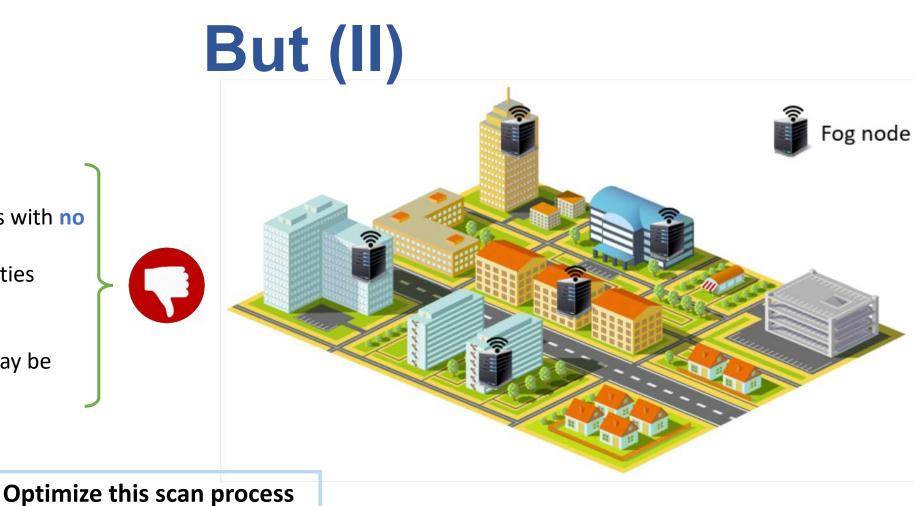






#### However,

- Mobility scenario
- Unnecessary scans in areas with no fog coverage
- → Energy consumption penalties
- Disabling the scan
- ➔ Discovery opportunities may be missed



#### **ON going work**

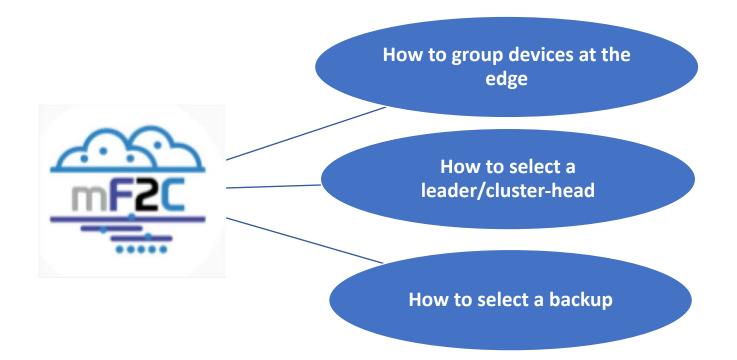
Main idea: If we know contexts associated with FN locations

Scan only when those contexts are observed!



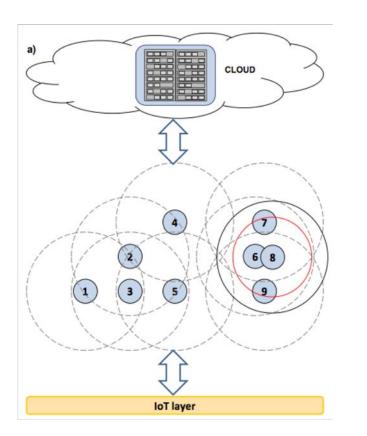


# 3. F2C: Clustering





# 3. F2C: Clustering objectives



CRAAXLab

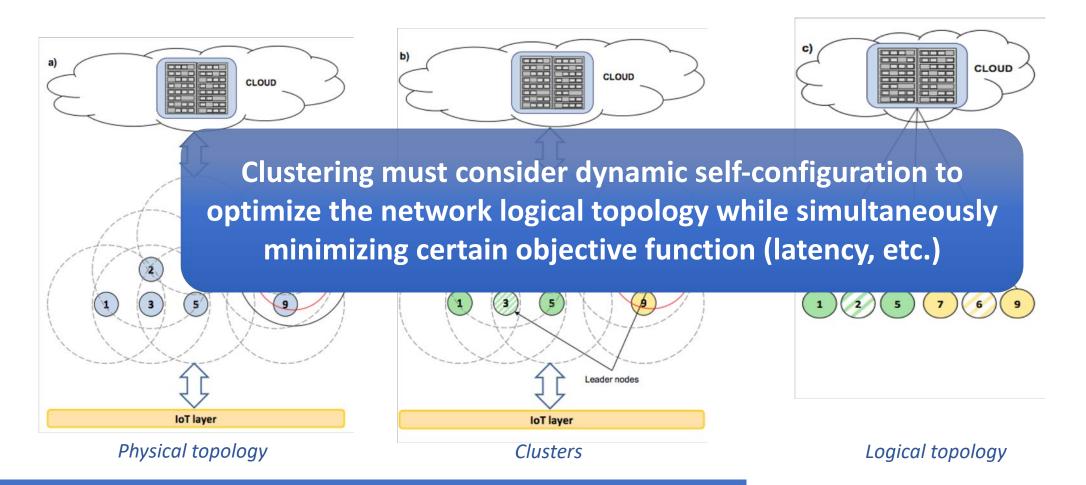
- ensuring access to management functions from fog to cloud
- guaranteeing the desired processing capacity at the edge (e.g., to reduce amount of data sent to cloud or to reduce latency between edge devices and control functions)
- reducing transmission power to both save energy consumption and try to avoid interference
- trying to minimize rapid changes in the edge devices providing management functions.

#### **AND RESILIENCE**





# **F2C: Clustering**







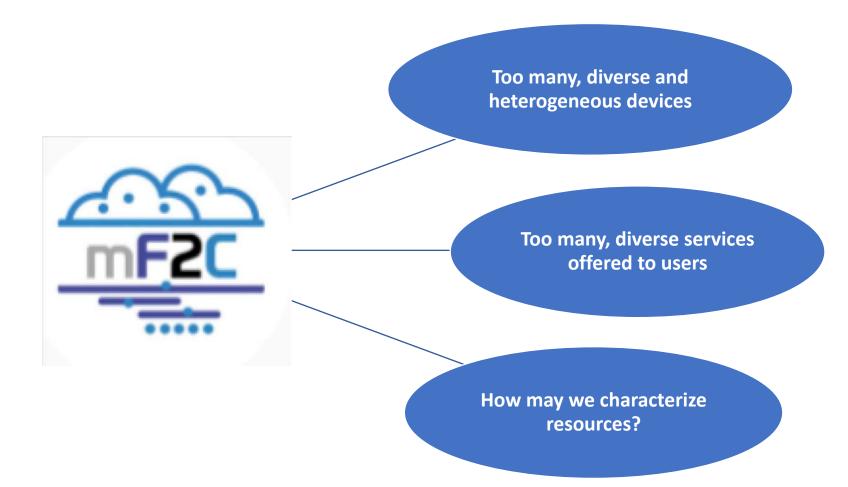
# Yet cooking

- MILP vs heuristic in two scenarios: *i*) high connectivity, referred to as HC; and *ii*) low connectivity, referred to as LC.
- The results obtained in our studies show that in scenarios having very low connectivity (i.e., having isolated nodes) and scenarios having high connectivity (which in turn are related to scenarios with very high density of devices) the solutions obtained by the algorithm are very close to the optimal ones.
- Interestingly, the number of clusters obtained is very similar whereas the objective function values are slightly increased with respect to that values obtained when the mathematical model is considered; below 6% for the fastest configurations of the algorithm and when backup is considered and below 1% when no backup is considered and time to obtain solutions is increased. In certain LC scenarios, costs about 11% and 10% are observed when backup is considered and is not considered, respectively.
- However, in any case, the solving time is dramatically reduced compared to that of the model.





### 4. F2C: Categorization



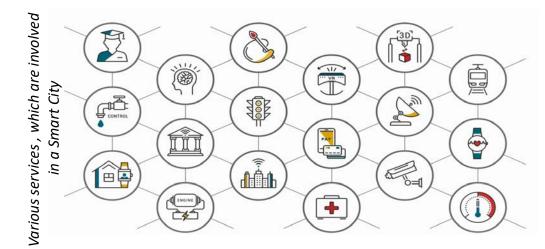


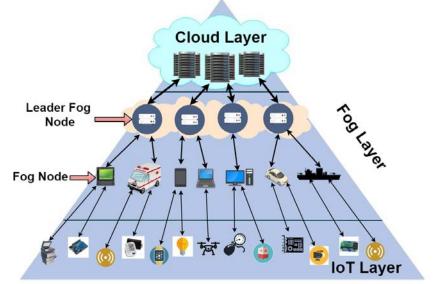


# 4. F2C: Categorization

□ Enormous diversity and heterogeneity of participating devices

#### □ Different types of services are offered to <u>users</u>





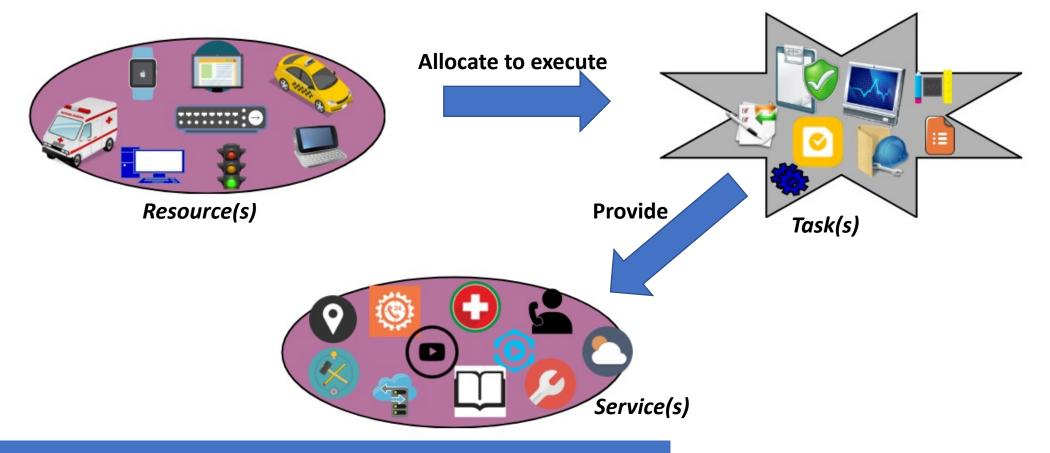
Hierarchical Architecture of the F2C paradigm

Do not have the proper optimal resource allocation mechanism, in order to allocate the resource(s) to execute some task(s) and provide some service(s)





### 4. F2C: Categorization Scenario



- mF2C
- To build an efficient system, it is necessary to properly utilize the system resource(s) for executing some task(s) and provide the service(s) Set of System Set of different type of Services Resources **Continuous Monitoring to** know the available system resource capability Mapping and Allocating the available system Service-Task resources in order to fulfill the tasks Execution Outline structure of the Resource Management requirements for offering the services Monitoring mechanism in the coordinated Foq-to-Cloud computing paradiam
- Challenge for building the efficient resource management mechanism
  - Identification of the characteristics of participating devices
  - Knowledge about the service characteristics and task requirements
  - Need to know the available capacity of the system
  - Security-related issues, communication-related issues, SLA and Policy related issues *etc...*



🛞 💽 🛞 2000 Resource Service & Task Resource Categorization Sharing Categorization Categorization Module Module **Resource Collector Module**  $\bigcirc$ **Resource Monitoring** Policies **Smart Box Forecasting Module** Mapper Cost Model Module Machine Learning Techniques Allocation & **Perceptive Module** Service-Task Execution

Proposed Model: Resource Management Strategy for F2C

#### All F2C resources can be categorized on the basis of five (5) key aspects -

- ✓ Device attributes Hardware, Software, Network specification and Device-type info (i.e., Virtual or Physical)
- ✓ **Cost information** *Chargeable* or *Non-Chargeable*
- History and Behavioural information Reliability, Mobility, Participating role (i.e., Consumer, Contributor, or Both), information of the device location etc.
- Security and Privacy aspects Device hardware security, Network security and Data privacy
- ✓ **IoT and Attached components** Sensors, Actuators, RFID tags, and Attached resource components

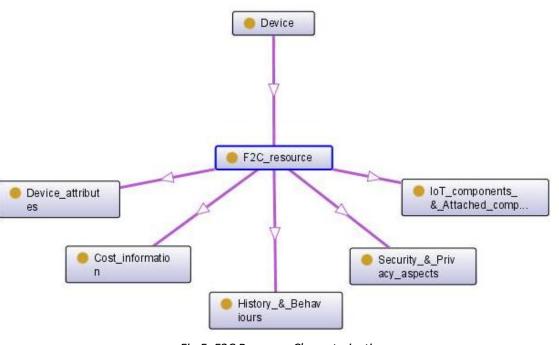


Fig 5. F2C Resource Characterization

Proper collection of this information not only helps to get the full knowledge about the F2C resource, but also adequate maintenance of this information for all F2C resources helps us identify the whole system capacity.





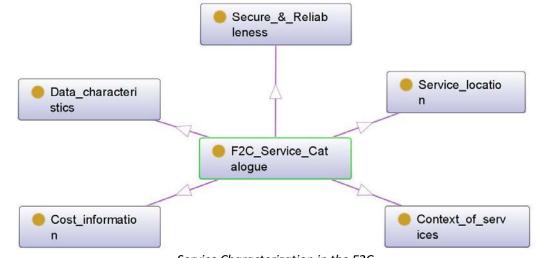
• Definition of Service and Task:-

'Service' is a composite made up of small blocks of functionalities, which can be offered by performing some certain 'Task'(s)



Relationship between Service and Task in the F2C

- All the F2C Services can be classified based on Five (5) key aspects
  - Context of services (i.e., governmental, educational, transport, etc. related services)
  - ✓ Service location (i.e., Cloud, Fog)
  - ✓ Secure and Reliableness (i.e., security preferences)
  - ✓ Data characteristics (i.e., amount of data processing)
  - ✓ Cost information (i.e., Free service or chargeable)



Service Characterization in the F2C

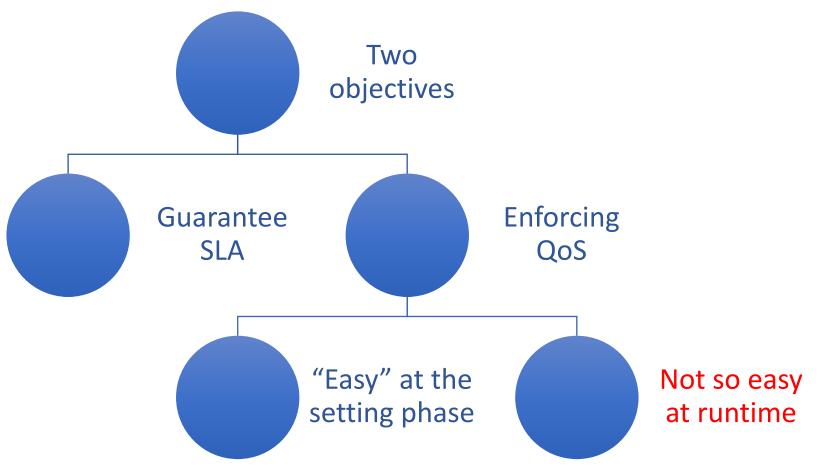


#### F2C: Migration (SLA + QoS enforcement)





#### F2C: Migration (SLA + QoS enforcement)







# **Glimpses towards the future**





### **Multi-tenant fog**

Shall we share the edge infrastructure?

May we infer from the public/private/hybrid cloud models?

May telcos/vendors contribute?

What about city owners?

Data at the edge as a resource to share as well?





### Challenges

Engage users to contribute

Engage infrastructure owners to contribute

Develop new services

Identify clients

Define novel business models





# Thank you all!!!

### Questions time